

Stockholm, 2016.10.25

SSVP Funds advised by Orlando Nordics to acquire all shares of EuroMaint shortly after establishing Orlando's Stockholm office

Private equity Special Situations Venture Partners III ("SSVP") Funds, advised by Orlando Nordics AB, have signed an agreement to acquire 100% of the shares in EuroMaint Gruppen AB ("EuroMaint"), the leading independent maintenance provider for the Swedish rail transport industry, from Ratos AB, a Swedish publicly listed investment company. The capital contributed in the transaction will largely be used to deleverage EuroMaint and create an adequate financing structure.

Throughout its history, EuroMaint has focused on delivering high-quality rail maintenance services, thereby strengthening the company's market position as a leading maintenance provider for Sweden's premium fleets, including Arlanda Express, X2000 and Stockholm commuter trains. The company, with operations throughout Sweden, has about 1,100 employees, with annual sales of approximately SEK 1.6 billion.

As the market leader with in-depth knowledge and experience of all major fleets, EuroMaint is well positioned to support its customers with high quality services as Sweden continues to invest in its rail capacity going forward. SSVP believes in management's strategy to deliver the highest quality across EuroMaint's broad range of products and services and will support the company in its efforts to maintain and expand its market-leading position as preferred partner for existing and new customers.

The change in ownership will not involve any structural changes for EuroMaint's operations. The transaction is conditional upon regulatory approval and is expected to be completed in the fourth quarter of 2016.

For further information, please contact Orlando Nordics AB:
Jacob Alvarsson and Johanna Struthmann, Partner at Orlando Nordics AB
Executive Assistant Kajsa Lisa Wallin: +46 (0)8 412 12 80, wallin@orlandofund.com

About Orlando Nordics and Orlando Management

Orlando Nordics AB, the recently established Nordic office of **Orlando Management AG**, Munich, has accomplished its first successful transaction only five months after opening its offices in Stockholm. After SSVP's acquisition of the world market leader in greaseproof paper, **Nordic Paper**, in 2014, Orlando Management, founded in 2001, enforces its strategy to invest in medium-sized companies and corporate subsidiaries not only in the German speaking countries but also in the Nordics. With more than 100 years of investment experience of the eight partners of Orlando Management and Orlando Nordics and more than 30 acquisitions over the last 15 years, the SSVP funds advised by Orlando are one of the most experienced industrial investors in Europe. The focus is on mid-sized production and services companies in the b2b space creating sustainable value through a rigorous operational approach. SSVP funds have equity commitments of more than EUR 480 m with eight current portfolio companies and annual worldwide revenues of more than EUR 1.8 billion. See www.ssvp.gg and www.orlandofund.com for more information.